บริษัท ทีพีบีไอ จำกัด (มหาชน)
TPBI PUBLIC COMPANY LIMITED
42/174 Moo 5 Soi Srisatian Niwes, Raiking, Sampran, Nakornpathom 73210, Thailand Registration Number : 0107558000199
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Ref. TPBI-EXC 004/2018

30 January 2018

Subject 4th Report of Utilization of Capital Increase of TPBI Public Company Limited's IPO Proceed

To The President of the Stock Exchange of Thailand

With reference to TPBI Public Company Limited ("the Company") has placed the Initial Public Offering (IPO) for 100,000,000 shares at THB 10.80 per shares with total funds received of THB 1,047.30 million (after deducting underwriting fee and other related fees).

The Company would like to report utilization of capital increase from IPO between 1 July 2017 and 31 December 2017 of THB 171.74 million, resulting in remaining IPO proceed of THB 256.78 million as follows:

(Unit: THB million)

Objectives	Estimated Amount	Actual Spending during 24 Mar 16 - 30 Jun 16	Actual Spending during 1 Jul 16 - 31 Dec 16	Actual Spending during 1 Jan 17 - 30 Jun 17	Actual Spending during 1 Jul 17 - 31 Dec 17
1. To increase production capacity in business units	248 - 400	0.00	42.62	82.99	0.00
2. To use as capital for expanding business in the future	0 - 800	0.00	0.00	245.86	162.00
3. To use as working capital	The remaining of 1. and 2.	26.40	175.94	44.97	9.74
Total	1,047.30	26.40	218.56	373.82	171.74
Remaining Amount		1,020.90	802.34	428.52	256.78

Please be informed accordingly.

Yours faithfully

(Mr. Kamol Borrisuttanakul)

Chief Financial Officer

Authorized Persons to Disclose Information