



บริษัท ทีพีบีไอ จำกัด (มหาชน)
TPBI PUBLIC COMPANY LIMITED



42/174 Moo 5 Soi Srisatian Niwes, Raiking, Sampran, Nakornpathom 73210, Thailand Registration Number : 0107558000199
Tel : +66(0)2 429 0354-7, +66(0)2 429 0693-9 Fax : +66(0)2 429 0358, +66(0)2 812 5030 E-mail : marketing@tpbi.co.th

Ref. TPBI-EXC 020/2018

26 July 2018

Subject 5th Report of Utilization of Capital Increase of TPBI Public Company Limited's IPO Proceed (Added)

To The President of the Stock Exchange of Thailand

With reference to TPBI Public Company Limited ("the Company") has placed the Initial Public Offering (IPO) for 100,000,000 shares at THB 10.80 per shares with total funds received of THB 1,047.30 million (after deducting underwriting fee and other related fees).

The Company would like to report utilization of capital increase from IPO between 1 January 2018 and 30 June 2018 of THB 106.62 million, resulting in remaining IPO proceed of THB 150.16 million as follows:

(Unit: THB million)

Objectives	Estimated Amount	Actual Spending during 24 Mar 16 - 31 Dec 17	Actual Spending during 1 Jan 18 - 30 Jun 18
1. To increase production capacity in business units	248 - 400	125.61	30.82
2. To use as capital for expanding business in the future	0 - 800	407.86	0.00
3. To use as working capital	The remaining of 1. and 2.	257.05	75.80
Total	1,047.30	790.52	106.62
Remaining Amount		256.78	150.16

Note : The reason that the company has not utilized the funds according to the financial utilization plan of 2017 is as follows :

Objective 1. The capacity expansion plan is behind schedule and processing and it is expected to be completed within the year 2018.

Objective 2. The acquisition deal is on the process of negotiation and it is expected to be completed within the year 2018.

The purpose of utilizing the funds is still in accordance with the financial utilization plan and it is expected to be completed within the year 2018.

Please be informed accordingly.

Yours faithfully

(Mr. Kamol Borrisuttanakul)

Chief Financial Officer

Authorized Persons to Disclose Information