



บริษัท ทีพีบีไอ จำกัด (มหาชน)
TPBI PUBLIC COMPANY LIMITED



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Ref. TPBI-EXC 020/2018

26 July 2018

Subject 5th Report of Utilization of Capital Increase of TPBI Public Company Limited's IPO Proceed

To The President of the Stock Exchange of Thailand

With reference to TPBI Public Company Limited ("the Company") has placed the Initial Public Offering (IPO) for 100,000,000 shares at THB 10.80 per shares with total funds received of THB 1,047.30 million (after deducting underwriting fee and other related fees).

The Company would like to report utilization of capital increase from IPO between 1 January 2018 and 30 June 2018 of THB 106.62 million, resulting in remaining IPO proceed of THB 150.16 million as follows:

(Unit: THB million)

Objectives	Estimated Amount	Actual Spending during 1 Jul 17 - 31 Dec 17	Actual Spending during 1 Jan 18 - 30 Jun 18
1. To increase production capacity in business units	248 - 400	0.00	30.82
2. To use as capital for expanding business in the future	0 - 800	162.00	0.00
3. To use as working capital	The remaining of 1. and 2.	9.74	75.80
Total	1,047.30	171.74	106.62
Remaining Amount		256.78	150.16

Please be informed accordingly.

Yours faithfully

(Mr. Kamol Borrisuttanakul)

Chief Financial Officer

Authorized Persons to Disclose Information